PANDLE GUIDE

Become a Pandle Partner.
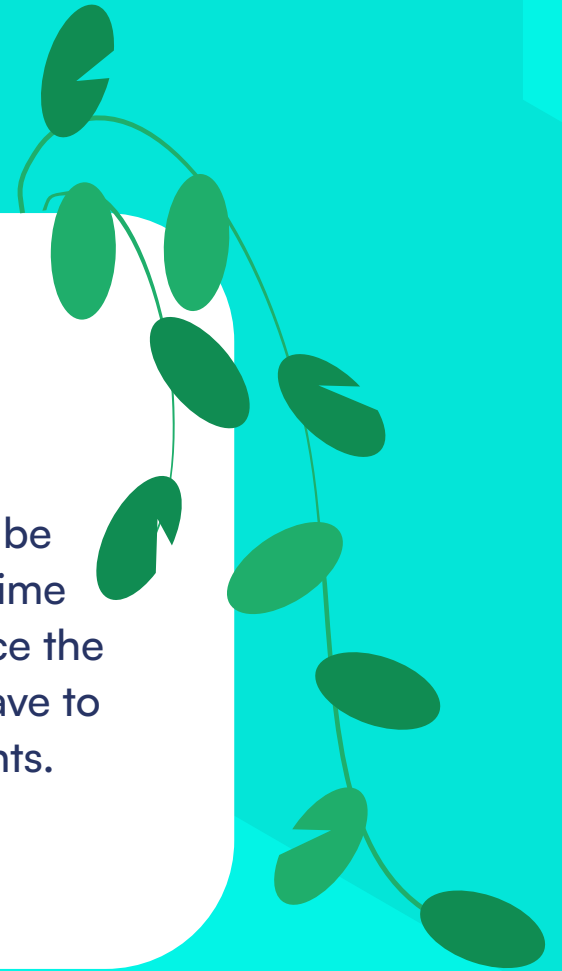
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Sneak peek.

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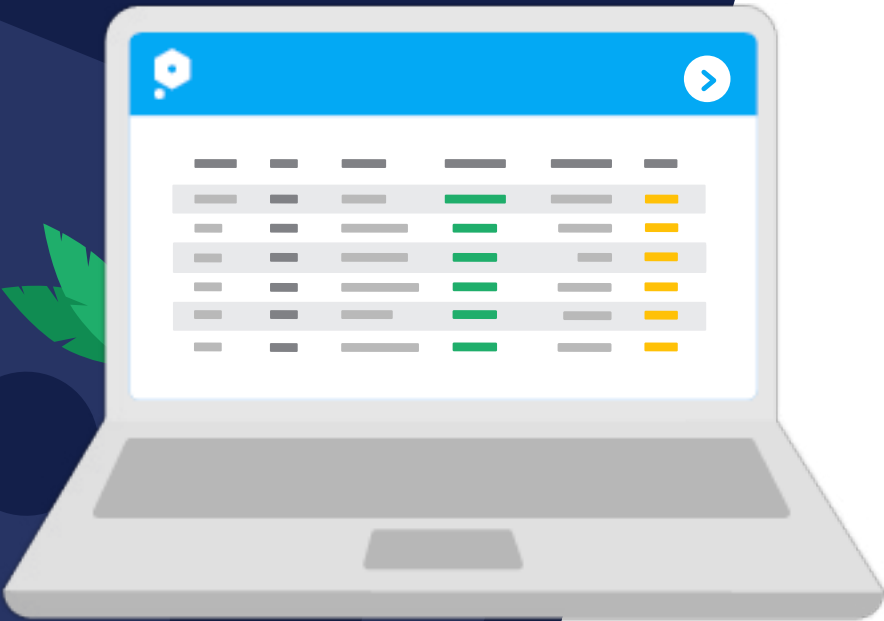🌐 **pandle.com**   ✉ **sales@pandle.com**

Welcome to Pandle.

Your clients need bookkeeping software. You need it to be easy for them to use. Pandle includes hundreds of real-time notifications and preventative measures designed to reduce the potential for errors in their records. Mistakes you would have to spend time fixing before getting started on their accounts.

A match made in bookkeeping heaven.

Team up with Pandle. It's accounting software built to minimise errors in your clients' bookkeeping records. We love you, accountants.

Features.

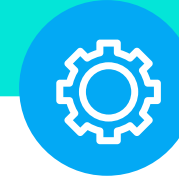Automations and tools which leave more time for billable work.

Bulk Editing

Don't fix the same mistake twice. Make amends in bulk. Pandle will flag similar transactions next time

Banking

Bank feeds, imports, and customised bank rules to categorise transactions automatically.

Adjustments

Create journal entries with an adjustment tool so simple even your clients can do it.

Invoicing

Customisable invoice and quote templates, scheduled payment reminders and consistency.

Items

Populate invoices and quotes, track stock items and manage inventory in real time.

Mileage Tracker

Automatically record business miles as they happen, or enter routes manually.

Mobile App

Stay up to date and manage records everywhere the business takes you.

Multiple Currencies

Automated currency conversions using the latest rates. Hard sums not required.

Notes

Write general reminders or attach notes to specific records to give context and comments.

Opening Balances

Get clients up and running quickly, with tools to transition clients to new software.

Projects

Create separate projects to record funding, manage budgets, and stay in control.

Receipt Uploads

Import files and attachments, photograph and upload receipts. Capture every expense.

Reporting

Instant access to real-time financial reports for well-informed decision making.

Support

Guides, articles, videos, and a team of bookkeepers ready on Live Chat when you clients need them.

Transaction Locking

Protect records within a date range from accidental edits like a bookkeeping bouncer.

User Permissions

Decide what each user can see and do, and protect them from data which isn't relevant.

VAT Software

MTD compliant VAT record-keeping and submission software. No more unexpected bills.

Wage Adjustments

Enter wage adjustments as they happen, and Pandle will complete the double entries for your clients.

Talk to our bookkeepers.
Your clients can too.

Don't tell them we said this, but our bookkeepers are really nice. You and your clients can ask for live chat support whenever you need it.

Pandle Partner Programme.

Your partner level will increase as you transition more clients to Pandle. You'll be awarded a medal to display on your website, which shows off your Pandle prowess.

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BRONZE PARTNER

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GOLD PARTNER
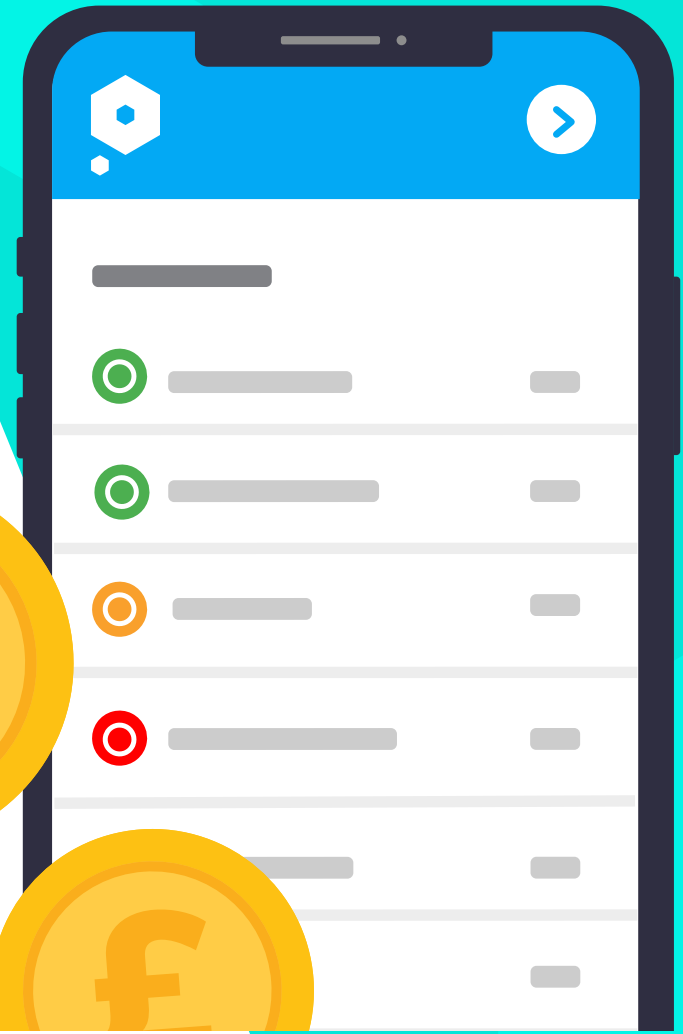
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SILVER PARTNER

What it costs.

Nothing.
So that's nice and simple.

Becoming a Pandle Partner is free — and always will be. You'll also have discounted Pandle Pro access for your clients. It's entirely up to you whether you pass that cost on to them.

- Setup time: 5 minutes

- Setup fee: Free

- Monthly Pandle Pro fee for your clients: £2.50 + VAT per business

Get started.

Tell us about your accounting clients, and we'll get you measured up for Pandle. It's a great colour on you.

Become a Pandle Partner

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